1-2016

Managing a DDA Collection in OCLC Worldshare

Kelly Smith
Eastern Kentucky University, kelly.smith2@eku.edu

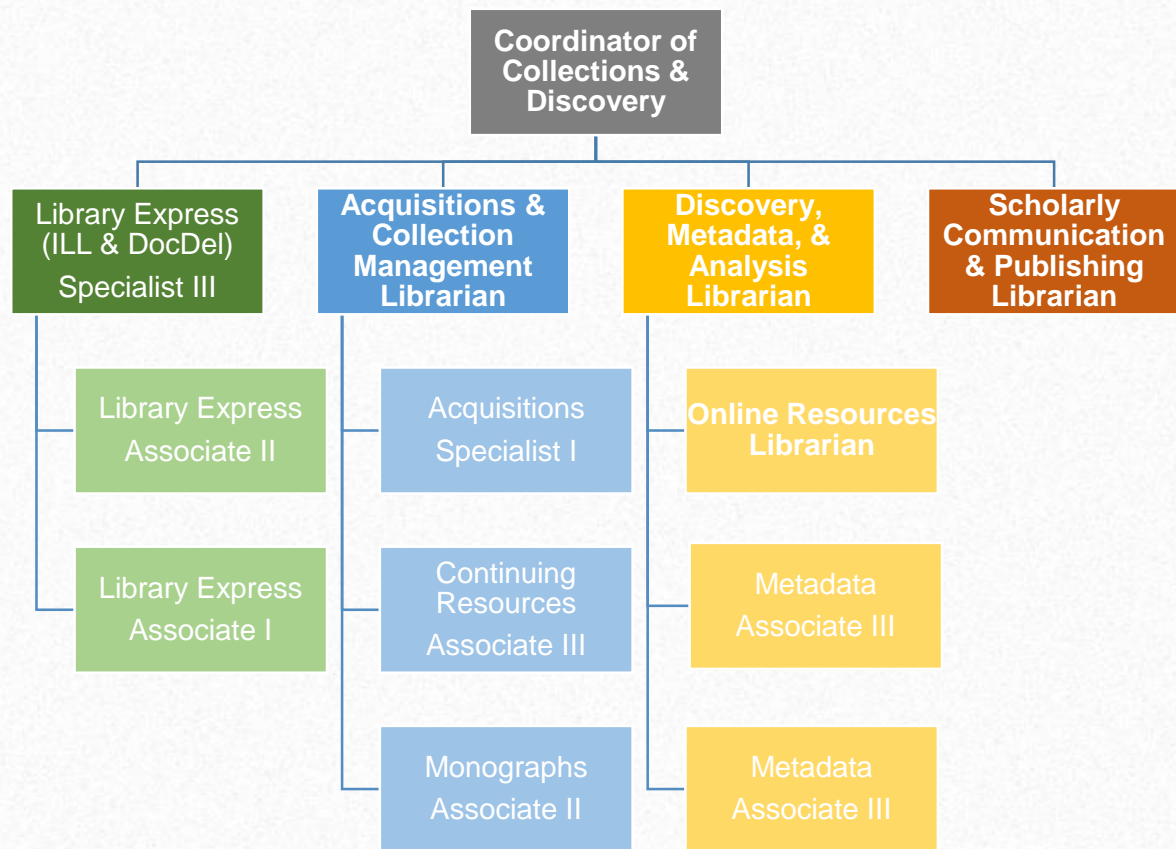# Managing a DDA Collection in OCLC WorldShare

A Workflow Success Story
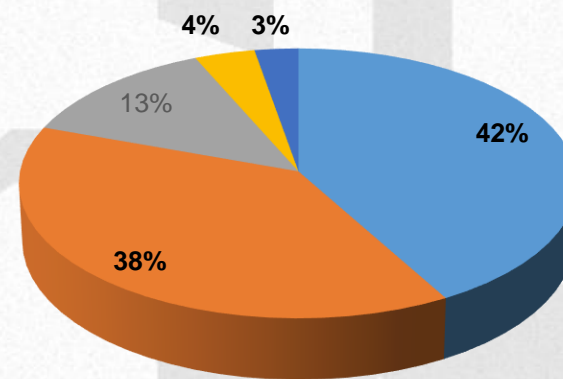
American Library Association Midwinter Conference 2016

Kelly Smith
Coordinator of Collections and Discovery
Eastern Kentucky University Libraries
kelly.smith2@eku.edu

Libraries

Coordinator of Collections & Discovery

- **Library Express (ILL & DocDel)** Specialist III
  - Library Express Associate II
  - Library Express Associate I
- **Acquisitions & Collection Management Librarian**
  - Acquisitions Specialist I
  - Continuing Resources Associate III
  - Monographs Associate II
- **Discovery, Metadata, & Analysis Librarian**
  - Online Resources Librarian
  - Metadata Associate III
  - Metadata Associate III
- **Scholarly Communication & Publishing Librarian**

Collections Expenditures - $1.4 Million

- 42%
- 38%
- 13%
- 4%
- 3%

- ■ **Databases**
- ■ **eJournals**
- ■ Print books and media
- ■ **eBooks**
- ■ **Streaming media**

EBL

Record Retrieval

PDA records:
- Notification via weekly email – sent to Laura

PDA triggered purchases // Short term loan (STL) triggers:
- Notification from Amy Tabb once she processes the invoice – sent to Laura and Carol

Direct purchases
- Notification via Victoria or Amy

Record Editing

PDA MARC FILES – NOT PURCHASED (location code=**ebook,pda**)

- 050 \\$a*CALLNUMBER* **eb**
- 099 \\$a**E-Book**
- 876 \\$x**EBLpatrondriven**
- 899 \\$x**eblpatrondriven***yearmoda*
  - o use the date the file was released
- 856 40$z~~Click here to view book~~$u
  http://eku.eblib.com/patron/FullRecord.aspx?p=10437075
- ‡z View th
  - o Remov
    new $

Import code:

PURCHASED PDA TITLES (update location code=**ebook**)

When replacing the EBL record, make sure to copy over the following fields (and edit the 876/899 fields to reflect purchased status):

- 876\\$x**EBLpatronpurchased** FY20xx
  - Enter fiscal year that the purchase trigger was made. (ex: 876\\$xEBLpatronpurchased FY2014)
  - okay to update from "EBLpatrondrivenSTL"
- 899\\$x**eblpatronpurchased***yearmoda*
  Leave date alone – helps identify the initial record set title was part of
- 856 **leave as is**
- Change location code to **ebook**
- Update eBook import log:
  - o Look up filename for pda import (located in the 899 field for each record) and update the column for number of ebooks purchased

SHORT-TERM LOAN (STL) TRIGGERS

Amy attaches POs to titles that have had STL triggers. This automatically creates a MFHD. This MFHD needs to be edited and the original MFHD deleted

On new MFHD:

- Change location code back to "ebook,pda"
- Copy over call number
- Add 852 $x note: **STL triggered** *mo.day.year*
  - Add on date for each STL trigger Ex: "STL triggered 11.3.2013"
- Copy over 876 $x note – update to **EBLpatrondrivenSTL**
- Delete original MFHD

On bib record

- Up

Example reco

SHORT-TERM LOAN (STL) TITLES DELETED FROM PROFILE

When we run the weekly delete file, the BibDelete program will suppress any titles that are attached to POs (like STL titles). The following edits need to be made:

On MFHD:

- Change location code to "'ebook"
- Edit 852 $x note to add "suppressed – removed from profile *yearmoday*"
  - o *yearmoday* = the date of the weekly delete file
- Make sure 876$x note is "**EBLpatrondrivenSTL**"

On bib record:

- Make sure 876$x note is "**EBLpatrondrivenSTL**"

Example record: #1125102 "Practicing Wisdom"

Why JSTOR DDA?

❑ Faculty & students love the platform

❑ Strong title list

❑ Generous use policies
- Simultaneous online access for an unlimited number of users
- Unlimited **DRM-free** chapter downloads that never expire
- Unlimited printing and copy/paste
- No requirement for the user to log in or use special software
- Interlibrary loan for all ebook chapters
- See more: http://about.jstor.org/news/unlimited-drm-free-ebook-access

❑ Streamlined integration with WMS Collection Manager

Managing a DDA Collection in WMS

See: http://about.jstor.org/faq/what-demand-driven-acquisition-dda-model

Managing a DDA Collection in WMS

Metadata | Acquisitions | Licenses | Circulation | Interlibrary Loan | Analytics | Admin

Approve Changes to Global Collections

View Recent Collections

Create a Collection

Settings

▶ My Files

▶ My Apps

Collection: Books at JSTOR (DDA) ⟵

Save | Contribute Changes to Global Collection ▼ | Deselect Collection

Action: File uploaded into collection:
Provider: JSTOR
Source: jstor
Status: ✓ Completed
Started on: 12/19/2015, 1:18:34 PM   Last update: 12/19/2015, 1:25:59 PM
Summary: Total Records Processed: 15947 Total Invalid Records: 0 Total Records Added: 154 Total Records Deleted: 6 Total Duplicate Records: 15793

View
Download Detailed Report

Action: KB Data Update:
Provider: JSTOR
Source: OCLC, Online Computer Library Center
Status: ✓ Completed
Started on: 12/15/2015, 3:46:26 PM   Last update: 12/15/2015, 3:46:26 PM
Summary: Total Records Processed: 45,322, Total New Records: 730, Total Updated Records: 505, and Total Deleted Records: 0

View
Details kept for 90 days
Download Detailed Report

Action: File uploaded into collection:
Provider: JSTOR
Source: jstor
Status: ✓ Completed
Started on: 12/12/2015, 12:17:52 PM   Last update: 12/12/2015, 12:19:43 PM
Summary: Total Records Processed: 15799 Total Invalid Records: 0 Total Records Added: 120 Total Records Deleted: 8 Total Duplicate Records: 15679

View
Download Detailed Report

Action: KB Data Update:
Provider: JSTOR
Source: OCLC, Online Computer Library Center
Status: ✓ Completed
Started on: 12/8/2015, 7:45:58 PM   Last update: 12/8/2015, 7:45:58 PM
Summary: Total Records Processed: 44,592, Total New Records: 175, Total Updated Records: 4, and Total Deleted Records: 0

View
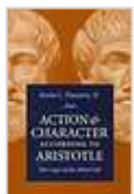Details kept for 90 days
Download Detailed Report

EKU

| Metadata | Acquisitions | Licenses | Circulation | Interlibrary Loan | Analytics | Admin |

Collection: Books at JSTOR (Purchased) ◄

Save | Contribute Changes to Global Collection ▼ | Deselect Collection

Activity History

Approve Changes to Global Collections

View Recent Collections

Create a Collection

Settings

▸ **My Files**

▸ **My Apps**

Action: File uploaded into collection:
Provider: JSTOR
Source: jstor
Status: ✓ Completed
Started on: 12/12/2015, 12:17:53 PM   Last update: 12/12/2015, 12:20:55 PM
Summary: Total Records Processed: 60 Total Invalid Records: 0 Total Records Added: 8 Total Records Deleted: 0 Total Duplicate Records: 52

View
Download Detailed Report

Action: KB Data Update:
Provider: JSTOR
Source: OCLC, Online Computer Library Center
Status: ✓ Completed
Started on: 12/8/2015, 8:21:56 PM   Last update: 12/8/2015, 8:21:56 PM
Summary: Total Records Processed: 44,592, Total New Records: 176, Total Updated Records: 4, and Total Deleted Records: 0

View
Details kept for 90 days
Download Detailed Report

Action: File uploaded into collection:
Provider: JSTOR
Source: jstor
Status: ✓ Completed
Started on: 12/5/2015, 12:02:43 PM   Last update: 12/5/2015, 12:30:47 PM
Summary: Total Records Processed: 52 Total Invalid Records: 0 Total Records Added: 5 Total Records Deleted: 0 Total Duplicate Records: 47

View
Download Detailed Report

Action: KB Data Update:
Provider: JSTOR
Source: OCLC, Online Computer Library Center
Status: ✓ Completed
Started on: 12/2/2015, 1:19:35 PM   Last update: 12/2/2015, 1:19:35 PM
Summary: Total Records Processed: 44,417, Total New Records: 272, Total Updated Records: 43, and Total Deleted Records: 1

View
Details kept for 90 days
Download Detailed Report

Action and Character According to Aristotle

🔍

1. **Action and character according to Aristotle the lo...**
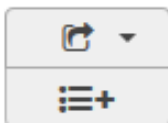   by Kevin L. Flannery
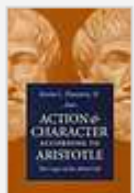   📙 eBook 2013
   Other Editions & Formats
   Database: WorldCat
   Held by: EKU Libraries
   ⭕ View online

2. **Action et character according to Aristotle the logi...**
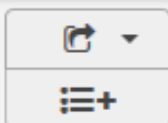   by Kevin L. Flannery
   📙 Computer file 2013
   No other Editions or Formats
   Database: WorldCat
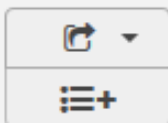   ⭕ View online

3. **Aristotle On poetics**
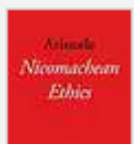   by Aristotle. , Seth. Benardete, Michael Davis
   📙 eBook 2002
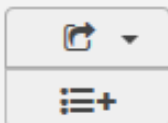   Other Editions & Formats
   Database: WorldCat

4. **Nicomachean ethics**
   by Aristotle. , C. D. C. Reeve
   📙 eBook 2014
   Other Editions & Formats
   Database: WorldCat

Action and character according to Aristotle the logic of the moral life   ⊗ Close Item Detail

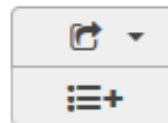by Kevin L. Flannery
📙 eBook 2013

Other Editions & Formats
Database: WorldCat
Held by: EKU Libraries

⭕ View online

⊙ **Description**

⊙ **Holding Libraries**   294 Libraries

⊙ **Editions & Formats**   9 Found

⊙ **Availability**

⊙ **Access Full Text Online**   1 Link

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Action and Character According to Aristotle Books at JSTOR (DDA)

⊙ **Libraries Worldwide**

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   ⬚▾
   ≡+

   by Dwight B. Billings, Gurney Norman, Katheri...
   📙 eBook [2001]

   Other Editions & Formats
   Database: WorldCat
   Held by: EKU Libraries

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2. **Confronting Appalachian stereoty...**
   ⬚▾
   ≡+

   1 OF 1 AVAILABLE

   by Dwight B. Billings, Gurney Norman, Katheri...
   📙 Print book ©1999

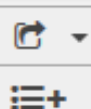   Other Editions & Formats
   Database: WorldCat
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   F210 .C66 1999   ○ Available
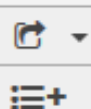
3. **Back Talk from Appalachia Confronting Stereotypes**
   ⬚▾
   ≡+

   by Dwight B. Billings, Gurney Norman, Katheri...
   📙 eBook 2013

   No other Editions or Formats
   Database: WorldCat.org

   ○ View online

4. **Lessons from Appalachia in the 2...**
   ⬚▾
   ≡+

   1 OF 2 AVAILABLE

   by Mary K. Anglin Affiliation:

Back talk from Appalachia confronting stereotypes

⊗ Close Item Detail

by Dwight B. Billings, Gurney Norman, Katherine. Ledford
📙 eBook [2001]

Other Editions & Formats
Database: WorldCat
Held by: EKU Libraries

⬚▾
≡+

○ View online

⊙ **Description**

⊙ **Holding Libraries**   697 Libraries

⊙ **Editions & Formats**   8 Found

🔽 **Availability**

⦿ **Access Full Text Online**   1 Link

View eBook ⎘
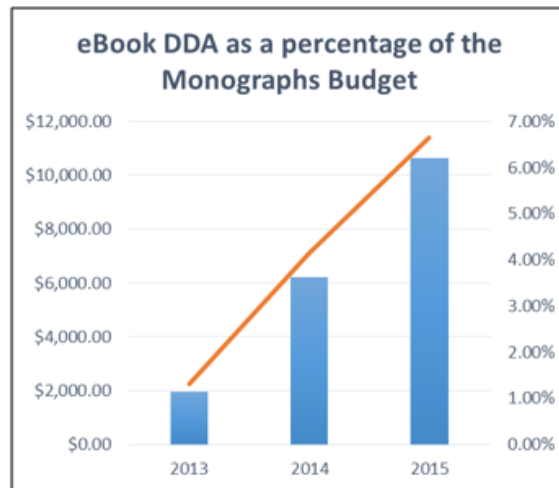Back Talk from Appalachia: Confronting Stereotypes Books at JSTOR (Purchased)   ⟵

⦿ **Libraries Worldwide**

Request Item ❓

eBook Demand-Driven Acquisitions (DDA) Trends, 2013-2015

EKU Libraries

Source of Purchase	2013				2014				2015			
	No. of Titles Ordered in 2013	Total Use in 2013	Average No. of Pages Read	2013 Cost	No. of Titles Ordered in 2014	Total Use in 2014	Average No. of Pages Read	2014 Cost	No. of Titles Ordered in 2015	Total Use in 2015	Average No. of Pages Read	2015 Cost
eBook Library Faculty Requests	11	0	0	$762.41	31	561	26.29	$3,142.26	30	725	25.99	$3,567.61
eBook Library DDA	25	24	31.08	$1,194.82	47	367	30.66	$3,075.38	100	758	24.23	$5,123.29
JSTOR DDA									45	1985	u/a	$1,961.51
												Total

eBook DDA as a percentage of the Monographs Budget

Source of Purchase	Three Year Totals					
	Total # of Titles	Total Use (Section Views)	Total Cost	Average cost per title	Use per title	Cost per use
eBook Library Faculty Requests	72	1286	$7,472.28	$103.78	17.86	$5.81
eBook Library DDA	172	1125	$9,393.49	$54.61	6.68	$8.35
JSTOR DDA	45	1985	$1,961.51	$43.59	44.11	$0.99
	289	4396	$18,827.28	$67.33	22.88	$4.28

Thanks!

Kelly Smith
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Eastern Kentucky University Libraries
kelly.smith2@eku.edu